

Abstract Registry System

Interest Number: SDL133-NWT

Effective Date: November 13, 2007

Issue Date: November 13, 2007

Previous Interest: EL427-404

(1,228 hectares, more or less)

Significant Discovery Licence	SDL133			(1,228 hectares, more or less)		
SDL133-NWT	<u>Latitude</u>	<u>Longitude</u>	<u>Portion</u>		Strata: N/A	
	69° 10' N	135° 45′ W	Section(s) 60		Company	<u>Percent</u>
	69° 20' N	135° 45' W	Section(s) 51-53		BP Canada Energy Company	50.00000000
					Chevron Canada Limited	50.00000000

Notations

<u>Date</u>	Registry #	<u>Particulars</u>
March 24, 2014	140021	Registration of SDL133-NWT
April 1, 2014		In accordance with the Northwest Territories Lands and Resources Devolution Agreement and the Northwest Territories Devolution Act, on April 1, 2014, administration and control of SDL133-NWT is transferred to the Government of the Northwest Territories.
March 11, 2015	15008	TRANSFER: MGM Energy Corp. to MGM Energy

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